DrJ Research Report

DRR 1506-09

Inspection and Quality Assurance Requirements for Metal Plate Connected Wood Trusses

Structural Building Components Association

Code Compliance Process:
Inspection and Quality Assurance Requirements for Metal Plate Connected Wood Trusses

Issue Date:
March 20, 2015

Revision Date:
April 22, 2020
1 CODE COMPLIANCE PROCESS EVALUATED

1.1 Inspection and Quality Assurance Requirements for Metal Plate Connected Wood Trusses

2 APPLICABLE CODES AND STANDARDS

2.1 Codes

2.1.1 IBC—12, 15, 18: International Building Code®

2.1.2 IRC—12, 15, 18: International Residential Code®

2.2 Standards and Referenced Documents

2.2.1 TPI 1: National Design Standard for Metal-plate-connected Wood Truss Construction

3 EVALUATION SCOPE

3.1 This research report evaluates the various code sections dealing with inspections and quality assurance requirements of metal plate connected wood trusses.

3.1.1 IBC Chapter 1 and IRC Chapter 1 provide the general provisions for submission of construction documents, approval of the documents by the building official and general building inspection requirements.

3.1.2 IBC Chapter 17 outlines Special Inspections, which, where required, are inspections completed in addition to the inspections required by Chapter 1.

3.1.3 TPI 1, Chapters 2 and 3.

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1 Building codes require data from valid research reports be obtained from approved sources. Work of licensed registered design professionals (RDPs) meets the code requirements for approval by the building official.

Building official approval of a licensed RDP is performed by verifying the RDP and/or their business entity complies with all professional engineering laws of the relevant jurisdiction. Therefore, the work of licensed RDPs is accepted by building officials, except when plan (i.e. peer) review finds an error with respect to a specific section of the code. Where this DRR is not approved, the building official responds in writing stating the reasons for disapproval.

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2 Unless otherwise noted, all references in this DRR are from the 2018 version of the codes and the standards referenced therein (e.g., ASCE 7, NDS, ASTM). This material, design, or method of construction also complies with the 2000-2015 versions of the referenced codes and the standards referenced therein.

3 All terms defined in the applicable building codes are italicized.
3.2 This research report is a code compliance evaluation report that is intended only to provide information on the code compliance process relating to the topic listed in Section 1 of this report. For the purposes of this report, DrJ is not certifying a process but rather is providing the user with guidance on the process discussed. For specific details, see the applicable building code or standard.

3.3 Any code compliance issues not specifically addressed in this section are outside the scope of this DRR.

3.4 Any engineering evaluation conducted for this DRR was performed on the dates provided in this DRR and within DrJ’s professional scope of work.

4 APPLICATIONS

4.1 Code Requirements of Inspections and Quality Assurance for Metal Plate Connected Wood Trusses

4.1.1 IBC/IRC Chapter 1- Administration of the code:

4.1.1.1 The Building Official (authority having Jurisdiction) receives submittal documents from the building Owner or his authorized representative. These documents show to the building official how the intended construction complies with the building code. Where required by the statutes of the local jurisdiction, submittal documents are prepared by a Registered Design Professional (RDP).

IBC 107.1 General. Submittal documents consisting of construction documents, statement of special inspections, geotechnical report and other data shall be submitted in two or more sets with each permit application. The construction documents shall be prepared by a registered design professional where required by the statutes of the jurisdiction in which the project is to be constructed. Where special conditions exist, the building official is authorized to require additional construction documents to be prepared by a registered design professional.

IRC R106.1 Submittal documents. Submittal documents consisting of construction documents, and other data shall be submitted in two or more sets with each application for a permit. The construction documents shall be prepared by a registered design professional where required by the statutes of the jurisdiction in which the project is to be constructed. Where special conditions exist, the building official is authorized to require additional construction documents to be prepared by a registered design professional.

4.1.1.2 The Building Official is responsible for all the required inspections of Buildings or this role can be delegated to approved agencies or individuals. Ultimately, the Building Official or their delegate is responsible for inspecting the structural framing for each Building, which includes the Trusses, as stated below:

IBC 104.4 Inspections. The building official shall make all of the required inspections, or the building official shall have the authority to accept reports of inspection by approved agencies or individuals. Reports of such inspections shall be in writing and be certified by a responsible officer of such approved agency or by the responsible individual. The building official is authorized to engage such expert opinion as deemed necessary to report upon unusual technical issues that arise, subject to the approval of the appointing authority.

IRC R104.4 Inspections. The building official shall make the required inspections, or the building official shall have the authority to accept reports of inspection by approved agencies or individuals. Reports of such inspections shall be in writing and be certified by a responsible officer of such approved agency or by the responsible individual. The building official is authorized to engage such expert opinion as deemed necessary to report upon unusual technical issues that arise, subject to the approval of the appointing authority.

4.1.1.3 The entire inspection process for metal plate connected wood trusses is outlined in IBC Section 110 and IRC Section R109 where it is stated that framing inspections are to be performed by the Building Official. If the Trusses are manufactured in a manufacturing facility, the inspection process needs to be performed by an approved inspection agency.
4.1.2 **IBC Inspection Requirements:**

**IBC 110.1 General.** Construction or work for which a permit is required shall be subject to inspection by the building official and such construction or work shall remain accessible and exposed for inspection purposes until approved. Approval as a result of an inspection shall not be construed to be an approval of a violation of the provisions of this code or of other ordinances of the jurisdiction. Inspections presuming to give authority to violate or cancel the provisions of this code or of other ordinances of the jurisdiction shall not be valid. It shall be the duty of the owner or the owner's authorized agent to cause the work to remain accessible and exposed for inspection purposes. Neither the building official nor the jurisdiction shall be liable for expense entailed in the removal or replacement of any material required to allow inspection...

**IBC 110.3 Required inspections.** The building official, upon notification, shall make the inspections set forth in Sections 110.3.1 through 110.3.11...

**IBC 110.3.4 Frame inspection.** Framing inspections shall be made after the roof deck or sheathing, all framing, fireblocking and bracing are in place and pipes, chimneys and vents to be concealed are complete and the rough electrical, plumbing, heating wires, pipes and ducts are approved.

**IBC 110.3.10 Special inspections.** For special inspections, see Chapter 17.

**IBC 110.4 Inspection agencies.** The building official is authorized to accept reports of approved inspection agencies, provided such agencies satisfy the requirements as to qualifications and reliability.

4.1.3 **IRC Inspection Requirements**

**IRC R109.1 Types of inspections.** For onsite construction, from time to time the building official, upon notification from the permit holder or his agent, shall make or cause to be made any necessary inspections and shall either approve that portion of the construction as completed or shall notify the permit holder or his or her agent wherein the same fails to comply with this code.

**IRC R109.1.4 Frame and masonry inspection.** Inspection of framing and masonry construction shall be made after the roof, masonry, framing, firestopping, draftstopping and bracing are in place and after the plumbing, mechanical and electrical rough inspections are approved.

**IRC R109.2 Inspection agencies.** The building official is authorized to accept reports of approved agencies, provided such agencies satisfy the requirements as to qualifications and reliability.

4.1.4 **IBC Chapter 17 — Special Inspections and Structural Observations**

4.1.4.1 **As stated above in IBC Section 107.1,** submittal documents shall include a statement of special inspections. Chapter 17 of the IBC defines when special inspections are required and what items are included in the special inspection provisions. Where the submittal documents require special inspections as stated on the statement of special inspections, they would be subject to Chapter 17 of the IBC.

4.1.4.2 Based on the information contained in this Research Report, trusses should not be listed as requiring special inspections with the exception of Metal Plate Connected Wood Trusses spanning 60 foot or greater. Buildings with trusses spanning 60 feet or greater require special inspection of the temporary installation restraint/bracing and the permanent individual truss member restraint/bracing per IBC 1705.5.2.

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4 2015 IBC Section 110.3.9
1705.5.2 Metal-plate-connected wood trusses spanning 60 feet or greater. Where a truss clear span is 60 feet (18.288 m) or greater, the special inspector shall verify that the temporary installation restraint/bracing and the permanent individual truss member restraint/bracing are installed in accordance with the approved truss submittal package.

4.1.4.3 The special inspections are generally intended to be applied to special occupancies and circumstances that fall under critical seismic and wind conditions where the application of any Structural Element is deemed critical from a life safety perspective.

IBC 1704.6 Structural observations. Where required by the provisions of Section 1704.6.1, 1704.6.2 or 1704.6.3, the owner or the owner’s authorized agent shall employ a registered design professional to perform structural observations. Structural observation does not include or waive responsibility for the inspections in Section 110 or the special inspections in Section 1705 or other sections of this code.

Prior to the commencement of observations, the structural observer shall submit to the building official a written statement identifying the frequency and extent of structural observations.

At the conclusion of the work included in the permit, the structural observer shall submit to the building official a written statement that the site visits have been made and identify any reported deficiencies that, to the best of the structural observer’s knowledge, have not been resolved.

IBC 1704.6.2 Structural observations for seismic resistance. Structural observations shall be provided for those structures assigned to Seismic Design Category D, E or F, where one or more of the following conditions exist:

IBC 1704.6.2 Structural observations for wind requirements. Structural observations shall be provided for those structures sited where V is 130 mph (58 m/sec) or greater and the structure is classified as Risk Category III or IV.

4.1.4.4 IBC Section 1705 provides additional special inspections as it lists all the inspections required for structural steel and concrete applications under the critical seismic and wind conditions defined in Section 1704. There are no special inspections required for metal plate connected wood Trusses or structural building components in Section 1704. There is, however, an exemption for conventional light-frame construction, which is the majority of construction that metal plate connected wood Trusses and other structural building components are deployed in.

IBC 1704.2 Special inspections and tests. Where application is made to the building official for construction as described in Section 105, the owner or the owner’s authorized agent, other than the contractor, shall employ one or more approved agencies to provide special inspections and tests during construction on the types of work specified in Section 1705 and identify the approved agencies to the building official. These special inspections and tests are in addition to the inspections by the building official that are identified in Section 110.

Exceptions:

1. Special inspections and tests are not required for construction of a minor nature or as warranted by conditions in the jurisdiction as approved by the building official.

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5 2012 IBC Section 1704.5
6 2015 IBC Section 1704.6.1, 2012 IBC Section 1704.5.1
7 2015 IBC Section 1704.6.2, 2012 IBC Section 1704.5.2, which read: “Structural observations shall be provided for those structures sited where $V_{asd}$ as determined in accordance with Section 1609.3.1 exceeds 110 mph (49 m/ls), where one or more of the following conditions exist...”
2. Unless otherwise required by the building official, special inspections and tests are not required for Group U occupancies that are accessory to a residential occupancy including, but not limited to, those listed in Section 312.1.
3. Special inspections and tests are not required for portions of structures designed and constructed in accordance with the cold-formed steel light-frame construction provisions of Section 2211.1.2 or the conventional light-frame construction provisions of Section 2308.
4. The contractor is permitted to employ the approved agencies where the contractor is also the owner.

4.1.4.5 \textit{TPI 1}, which is the design and quality control standard that is used by the structural building components industry with respect to Truss manufacturing, includes provisions that are upheld under the supervision of a third party quality control agency. The third party QC process that many Truss Manufacturer’s employ is done at the manufacturing facility and, per \textit{IBC Section 1704.2.5.1}, takes the place of any special inspection requirements.

\textbf{IBC 1704.2.5.1 Fabricator approval.} Special inspections during fabrication are not required where the work is done on the premises of a fabricator approved to perform such work without special inspection. Approval shall be based upon review of the fabricator’s written fabrication procedures and quality control manuals that provide a basis for control of materials and workmanship, with periodic auditing of fabrication and quality control practices by an approved agency or the building official. At completion of fabrication, the approved fabricator shall submit a certificate of compliance to the owner or the owner’s authorized agent for submittal to the building official as specified in Section 1704.5 stating that the work was performed in accordance with the approved construction documents.

4.1.4.6 The following language of the \textit{IBC} defines Fabricated Item:

\textbf{FABRICATED ITEM.} Structural, load-bearing or lateral load-resisting members of assemblies consisting of materials assembled prior to installation in a building or structure, or subjected to operations such as heat treatment, thermal cutting, cold working or reforming after manufacture and prior to installation in a building or structure. Materials produced in accordance with standards referenced by this code, such as rolled structural steel shapes, steel reinforcing bars, masonry units and wood structural panels, or in accordance with a referenced standard that provides requirements for quality control done under the supervision of a third-party quality control agency, are not “fabricated items.”

4.1.5 \textit{TPI 1} MPCWT Inspections and quality assurance

4.1.5.1 The \textit{IBC} and \textit{IRC} use reference codes and standards to provide specific information that would be impossible to fully include in the Building Code without making it unwieldy. The Building Codes reference ANSI-based consensus codes and standards for all material interests, trusses included. The following is the implementing language in the \textit{IBC} and \textit{IRC} for the use of the referenced standard, \textit{TPI 1}.

\textbf{IBC 102.4 & IRC R102.4 Referenced codes and standards.} The codes and standards referenced in this code shall be considered part of the requirements of this code to the prescribed extent of each such reference and as further regulated in Sections 102.4.1 (R102.4.1) and 102.4.2 (R102.4.2).

4.1.5.2 \textit{Chapter 35} of the \textit{IBC} and \textit{Chapter 44} of the \textit{IRC} provide a list of the standards referenced by these sections. \textit{TPI 1} is the referenced standard for MPCWT.

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\footnote{2012 IBC Section 1704.2.5.2}
The IBC and IRC include the following language regarding the use of Trusses:

**IBC 2303.4 Trusses.** Wood trusses shall comply with Sections 2303.4.1 through 2303.4.7.

**IBC 2303.4.6 TPI 1 specifications.** In addition to Sections 2303.4.1 through 2303.4.5, the design, manufacture and quality assurance of metal-plate-connected wood trusses shall be in accordance with TPI 1. Job-site inspections shall be in accordance with Section 110.4, as applicable.

**IRC R502.11.1 Design.** Wood trusses shall be designed in accordance with approved engineering practice. The design and manufacture of metal-plate-connected wood trusses shall comply with ANSI/TPI 1. The truss design drawings shall be prepared by a registered professional where required by the statutes of the jurisdiction in which the project is to be constructed in accordance with Section R106.1.

**IRC R802.10.2 Design.** Wood trusses shall be designed in accordance with accepted engineering practice. The design and manufacture of metal-plate-connected wood trusses shall comply with ANSI/TPI 1. The truss design drawings shall be prepared by a registered professional where required by the statutes of the jurisdiction in which the project is to be constructed in accordance with Section R106.1.

**4.1.5.4 TPI 1 in-plant inspection process was clarified in the 2014 edition and is referenced by both the IBC and IRC as follows:**

**ANSI/TPI 1-2014 Sections 2.3.6.11 In-Plant Truss Inspections.** Truss inspections, as required by the Jurisdiction, shall be performed at the manufacturer's facility using the manufacturer's In-Plant Quality Assurance Program monitored by an inspection agency approved by the Jurisdiction, and shall satisfy any Quality Control/quality assurance requirements for the Trusses, and shall satisfy any designated in-plant special inspection requirements for the Trusses.

**4.1.5.5 TPI 1-2014 Chapter 3 (Quality Criteria for the Manufacture of Metal-Plate-Connected Wood Trusses) implements the in plant quality control process as follows:**

**ANSI/TPI 1-2014 Section 3.1 GENERAL**

3.1.1 **Scope** Chapter 3 of this Standard is the quality standard for the manufacturing processes of metal plate connected wood Trusses, and shall be used in conjunction with a manufacturing quality assurance procedure and a Truss design. These provisions shall be included in the In-Plant Quality Assurance Program of each Truss Manufacturer.

3.1.2 **Requirements** Metal-plate-connected wood Trusses shall meet the minimum manufacturing quality requirements specified in Chapter 3 of this Standard, so that design assumptions are met.

3.1.3 **Documentation** Truss Manufacturers and inspection agencies shall establish methods that document the application of these quality assurance procedures throughout the manufacturing process. The Truss Manufacturer's methods shall be subject to periodic audit for compliance with the requirements of this Standard by an approved inspection agency per Section R110 Inspections of the International Residential Code / Section 110 Inspections of the International Building Code, where required by local authorities having Jurisdiction, or other means.

**3.2 IN-PLANT QUALITY ASSURANCE**

3.2.1 **In-Plant Quality Control Manual** An in-plant quality control manual shall be maintained for each truss manufacturing facility, which will include the requirements for daily quality control and any audits that will be performed. At a minimum, the in-plant quality control manual shall contain:

(a) Either a production flowchart or a description of the manufacturing process;
(b) Manufacturer’s organizational chart, a description of the duties and Responsibilities assigned to key positions in the quality program;

(c) Quality control procedures, including sampling criteria and how manufacturing processes are monitored to ensure that the product is consistently manufactured within the allowable tolerances; and

(d) A document retention policy.

3.2.2 Inspection Frequency At a minimum, three Trusses per week per operational set-up location per shift as outlined in the in-plant quality control manual shall be inspected and recorded for in-plant audits.

3.2.3 Inspection Sampling A random representative sampling of Trusses shall be chosen for inspection, either off the production line after all pressing operations are completed, or from finished goods storage.

3.2.4 Inspection Procedure. For Trusses chosen for inspection, the joint inspection procedures of Section 3.7 shall be used.

4.1.5.6 TPI 1 standards further support the IBC and IRC referenced codes establishing that “special inspections” are not needed for Trusses and the third party QC process, as outlined above, takes the place of any special inspection requirements.

5 FINDINGS

5.1 The traditional third party inspection process that the structural building components industry has used for the last 50 years continues to satisfy both the IBC and IRC requirements.

5.2 The code language and industry third party inspection standards highlight metal plate connected wood trusses explicitly comply with the IBC and IRC requirements for supplying structural building components to the building construction marketplace without falling into the special inspection requirements.

5.3 Truss manufacturing falls outside the definition of “Fabricated Item” for which Chapter 17 applies, and rather, must conform to TPI 1, which is a Chapter 35 listed design and quality control standard used by the structural building components industry with respect to Truss manufacturing.

5.4 TPI 1 has followed the IBC and IRC requirements for third party inspections, thus requiring Truss Manufacturers to have third party inspection agencies regularly audit and inspect their manufacturing process in order to evaluate their compliance with TPI 1. There is no requirement to have an on-site “special inspection” of the Trusses.

6 REVIEW SCHEDULE

6.1 For the most recent version or current status of this DRR, visit drjengineering.org or contact DrJ Engineering.